

Press Release

ATLANTIA'S BOD BEGINS EXAMINATION OF THE BINDING OFFER FOR 88% STAKE IN ASPI EXPRESSION OF INTEREST RECEIVED TODAY FROM ACS GROUP

Rome, 8 April 2021 – Today's meeting of the Board of Directors of Atlantia SpA, chaired by Fabio Cerchiai, has begun to examine, with the assistance of the Company's legal and financial advisors, the binding offer to acquire Atlantia's entire 88% stake in Autostrade per l'Italia SpA ("ASPI") submitted on 31 March 2021 by the consortium consisting of CDP Equity SpA, Blackstone Infrastructure Advisors LLC and Macquarie Infrastructure and Real Assets (Europe) Limited.

The Board also noted the expression of interest, received today from the ACS group, in acquiring a stake in ASPI, in consortium with other Italian and international investors.

Atlantia's Board of Directors, also taking into consideration today's new proposal from the ACS group, will continue its assessment in subsequent meetings, to be called in the coming days, to as to take the necessary decisions on the matter.

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