



Press release

ATLANTIA, SALE OF STAKE IN ASPI: BONDHOLDERS' MEETINGS OF ASPI APPROVE THE AMENDMENTS CONCERNING CHANGE OF CONTROL AND RELEASE OF THE GUARANTEES

Rome, 22 November 2021 –Atlantia announces that today the Bondholders' Meetings related to the bonds issued by Autostrade per l'Italia S.p.A. ("ASPI) have approved the amendments to the bond's regulations concerning the change of control to the Consortium consisting of CDP Equity, The Blackstone Group International Partners and Macquarie European Infrastructure Fund 6 SCSp (the "Consortium") and release of the guarantees provided by Atlantia (the "Waivers and/or Consents"). Bondholders' Meetings approval comes after the successful conclusion of the early bird period - announced on 5 November 2021 - in absence of revocations of the voting instructions issued during the said period.

Approval from ASPI's lenders for the Waivers and/or Consents at the above meetings, together with the consents relating to other borrowings, which have largely been obtained as well, represents one of the conditions precedents included in the agreement between Atlantia and the Consortium for the sale of Atlantia's entire stake in ASPI.

For further details on the outcome of the Bondholders' Meetings, please make reference to ASPI's press release available at the following link: (<https://www.autostrade.it/en/investor-relations/comunicati-stampa-finanziari/-/bulletin/view/9a58b701-703b-4aa1-bc10-d9575c42cbce>)

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