



Press Release

ANNOUNCEMENT OF PUBLICATION OF THE NOTICE OF CALL TO THE ORDINARY AND EXTRAORDINARY GENERAL MEETING TO BE HELD ON 30 OCTOBER 2020 AND OF THE RELATED DOCUMENTATION

Rome, 29 September 2020 – The Company announces that the Ordinary and Extraordinary General Meeting of Atlantia SpA’s shareholders has been called today for 30 October 2020 at 10.00, on single call. The full text of the notice of call is available to the public on the Company’s website (<http://www.atlantia.it/en/investors/general-meetings.html>) and on storage platform called IInfo (www.IInfo.it). Pursuant to art. 125-bis, paragraph 1 of Legislative Decree 58/1998 the extract from the notice of call will be published in the daily newspaper “MF Milano Finanza” on 30 September 2020.

It is also announced that the documentation detailed below has been made available for inspection at the Company’s registered office at via A. Nibby, 20, Rome, on the Company’s website (<http://www.atlantia.it/en/investors/general-meetings>) and on the authorised storage mechanism IInfo (www.IInfo.it):

- the BoD Report on item 1) of the agenda of Ordinary Session “*Election of a Director in accordance with art. 2386 of the Italian Code. Determination of the related remuneration. Related and resulting resolutions*”;
- the BoD Report on item 1) of the agenda of the Extraordinary Session “*Revocation of the resolution by which the Extraordinary General Meeting of 8 August 2013 approved the capital increase to service the contingent value rights. The resulting release in full of the statutory reserve named the “Non-distributable reserve for contingent value rights”, established under the same shareholder resolution in order to cover payment for the shares to be issued to service the contingent value rights. Amendments to article 6 of the articles of association; related and resulting resolutions*”.
- the BoD Report on item 2) of the agenda of the Extraordinary Session “*Proposed amendments to the following Articles of Association: (i) 6 to eliminate the reference to the par value of the shares; (ii) 20 and 32 to comply with the legislation on gender quotas; and*

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- (iii) 23 to amend the procedure for calling Board of Directors' meetings; related and resulting resolutions".*
- the BoD Report on item 3) of the agenda of the Extraordinary Session *"Approval of the proposed partial, proportional demerger of Atlantia SpA in favour of a wholly owned subsidiary, Autostrade Concessioni e Costruzioni SpA; proposed amendment of article 6 of the Articles of Association; related and resulting resolutions"* together with the demerger plan with the relevant annexes approved by the Board of Directors held on 24 September 2020.