

Press Release

ABERTIS AND GIC COMPLETE ACQUISITION OF 72.3% OF RED DE CARRETERAS DE OCCIDENTE IN MEXICO

Rome, 5 June 2020 - Atlantia announces that its subsidiary, Abertis Infraestructuras, in

partnership with GIC, has today completed the acquisition of a 72.3% stake in Red de

Carreteras de Occidente (RCO) in Mexico. Abertis now owns a 51.3% interest in RCO,

acquired for a consideration of €1.5bn, whilst GIC holds 21%. The remaining 27.7% of the

company is held by local investors and pension funds.

RCO controls five concessionaires that manage 876 km of motorway network serving the

industrial corridor between Mexico City and Guadalajara. In 2019, RCO registered over

€400m in revenues, over €300m in EBITDA and a net debt of €2bn.

Abertis (and therefore Atlantia) will control RCO consolidating the company on a line-by-

line basis in its financial statements.

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