Joint Press Release

AUTOSTRADE PER L'ITALIA ISSUES BONDS WORTH €750M MATURING IN 2026

Today's new bond issuance, that follows previous two series of notes issued in October 2015, is indicative of the market's confidence in the Company

Rome, 23 November 2015 – Today, Autostrade per l'Italia S.p.A. has launched the third series of notes under its €7 billion Euro Medium Term Note Programme established in October 2014 and recently updated, out of which have already been used €1.1 billion of bonds.

In particular, the transaction consists of the issuance of a series of €750 million, with maturity in June 2026.

The notes have been placed successfully with institutional investors, with particularly strong demand in France, Germany and the United Kingdom. The conditions are as follows:

- Fixed coupon of 1.75%, payable every year in June;
- Issue price of 99.146%;
- Effective yield to maturity of 1.84%, corresponding to a yield that is 92 basis points above the reference mid-swap rate.

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The proceeds from the issue of the notes will be used to meet the general funding requirements of Autostrade per l'Italia, save that all or part of the proceeds from the issue may be used to fund the tender offers by Autostrade per l'Italia for various series of Notes issued by Atlantia under the Atlantia Euro Medium Term Note programme, which were announced by Autostrade per l'Italia and Atlantia earlier today.

The settlement date and the issue of the notes are scheduled for 30 November 2015.

Moody's, Standard &Poor's and Fitch Ratings have assigned ratings respectively of Baa1, BBB+ and A- to the Programme.

The notes will be listed on the Irish Stock Exchange.

Banco Santander, S.A., BNP Paribas, Citigroup Global Markets Limited, Deutsche Bank AG, London Branch, Morgan Stanley & Co. International plc, Société Générale and The Royal Bank of Scotland plc acted as Joint Lead Managers.

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