



Joint Press Release

AUTOSTRADA PER L'ITALIA ISSUES TWO SERIES OF NOTES FOR AN AGGREGATE PRINCIPAL AMOUNT OF EURO 1.1 BILLION

Orders exceeding €7 billion with strong demand for the 10-year series, which is indicative of the market's confidence in the Company

Rome, 29 October 2015 – Rome, 29 October 2015 – Today, Autostrade per l'Italia S.p.A. has launched the first two series of notes under its €7 billion Euro Medium Term Note Programme established in October 2014 and recently updated. In particular, the transaction consists of the issuance of a series of €600 million, with maturity of 6 years, and of a series of €500 million, with maturity of 10 years.

The notes have been placed successfully with institutional investors, with orders exceeding €7 billion and particularly strong demand in the United Kingdom, Germany and France. The conditions are as follows:

6-year notes

- Fixed coupon of 1.125%, payable every year in November;
- Issue price of 99.798;
- Effective yield to maturity of 1.16%, corresponding to a yield that is 75 basis points above the reference mid-swap rate.

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10-year notes

- Fixed coupon of 1.875%, payable every year in November;
- Issue price of 99.666;
- Effective yield to maturity of 1.912%, corresponding to a yield that is 100 basis points above the reference mid-swap rate.

The proceeds from the issue of the notes will be used to meet the funding requirements of Autostrade per l'Italia. The settlement date and the issue of the notes are scheduled for 4 November 2015.

Moody's, Standard & Poor's and Fitch Ratings have assigned ratings respectively of 'Baa1', 'BBB+' and 'A-' to the Programme.

The notes will be listed on the Irish Stock Exchange.

JP Morgan, Mediobanca and UniCredit acted as Joint Global Coordinators and Banca IMI, Bank of America – Merrill Lynch, Barclays, Crédit Agricole and Goldman Sachs acted as Joint Bookrunners.

The securities described herein have not been, and are not intended to be, registered under the U.S. Securities Act of 1933 as amended (the "Securities Act") and may not therefore be offered or sold, directly or indirectly, into the United States of America, except following their registration under the Securities Act or pursuant to an applicable exemption.