

Press Release

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ATLANTIA'S BOND OFFER: THE RATINGS HAVE BEEN ASSIGNED TO THE BONDS

AUTOSTRADE PER L'ITALIA HAS ISSUED THE GUARANTEE IN FAVOUR OF THE RETAIL INVESTORS

Rome, 29 November 2012 - Atlantia announces that the rating agencies Moody's and Standard and Poor's have assigned the retail fixed-rate bonds (*Atlantia TF 2012-2018 garantito da Autostrade per l'Italia*; ISIN code: IT0004869985) the following ratings:

Moody's: BaaI

Standard and Poor's: BBB+

Atlantia further announces that, in compliance with the prospectus, Autostrade per l'Italia has executed the stand-alone first demand guarantee in favour of the bondholders.

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A copy of the guarantee is available to the public on the website www.atlantia.it, specifically in the ad-hoc section for the bond, as well as in the other places indicated in the prospectus.