## Atlantia Group | 2021 Traffic Performance by Week

**TOLL ROADS AIRPORTS** (% ch. in Km Travelled) (% ch. in PAX) Change vs Italy Spain France Brazil Chile Mexico ADR Nice equivalent (ASPI) (Abertis) (Atlantia + (Atlantia + (Abertis) (FCO+CIA) (Abertis) week\* Abertis) Abertis) Ch. vs 2019 2019 2019 2020 2019 2020 2020 2020 2020 2019 2020 2019 2020 2019 2020 2019 FY 2021 42.8% -10.5% 26.7% 18.8% -9.8% 8.6% -0.6% 38.6% 2.4% 17.0% 22.2% -71.7% -54.8% 22.9% -14.6% 3.3% 7.9% 51 4% 19.9% 75.2% week 52 102.0% 3.7% 38.9% -9.0% 29 2% -43% 0.5% 26.7% 10.8% 437.6% -55.9% -27.6% 11.2% -12.0% 28.3% -11.1% 15.4% -9.9% 0.9% -6.2% 37.9% 30.8% 11.7% 4.5% 163.8% -57.1% 93.3% -28.2% week 51 week 50 39.2% -10.4% 70.2% -5.6% 38.2% -6.2% 2.7% 0.6% 37.9% 30.4% 12.9% 10.2% 291.2% -53.9% 320.8% -30.1% 411.9% 51.4% -4.2% 69.2% -1.4% 42.9% -3.5% 2.4% 1.2% 15.3% 41.1% 12.2% 7.8% -51.1% 405.6% -26.5% week 49 -4.9% 54.0% -0.2% -0.8% 3.5% 39.7% 9.2% 558.4% -50.8% -26.3% week 48 62.8% -1.7% 47.8% 16.3% 12.3% 580.4% -50.9% week 47 70.2% 1.6% 60.9% 0.9% 63.0% 3.3% 2.3% 5.6% 17.2% 39.3% 13.1% 7.9% 537.7% 666.9% -22.5% week 46 54.6% 0.8% 67.9% 0.7% 99.8% 6.2% -5.6% 21.8% 56.3% 8.3% 491.0% -51.4% 811.3% -22.2% 111.9% 15.4% 1.3% 388.9% -49.2% 42.0% 0.7% 87.4% 6.1% 7.6% 23.0% 41.2% 14.2% 8.3% 700.6% -12.3% week 45 38.3% 5.8% 49.2% 162.9% week 44 0.8% -11.3% 37.5% 1.6% -0.3% 35.1% 14.6% 280.7% -49.5% -17.8% 75.3% 11.7% week 43 20.0% -0.8% 40.4% -1.1% 11.4% -2.8% 0.0% 0.6% 32.9% 96.4% 13.0% 9.7% 203.9% -56.3% 121.1% -32.3% week 42 12.8% 1.9% 39.6% 8.2% 10.9% -1.1% 6.3% -1.6% 48.2% 22.8% 10.3% 6.5% 144.6% -59.8% 125.9% -38.7% week 41 8.5% -2.1% 40.0% 6.5% 15.6% 5.0% -1.8% 0.6% 51.0% 17.4% 8.9% 5.3% 138.2% -58.6% 161.1% -36.2% -2.5% 15.2% 2.7% 2.5% 1.9% 14.8% -59.3% 148.2% -38.5% 11.4% 0.9% 30.9% 45.1% 11.2% 129.1% week 40 8.3% week 39 10.7% 0.9% 26.5% -1.9% 15.2% 5.0% 4.1% 4.9% 54.5% 16.5% 10.9% 5.4% 126.7% -59.7% 116.3% -38.0% 85.1% 128.0% 108.0% week 38 7.8% 2.2% 24.7% 0.6% 10.0% 2.6% 3.9% 4.2% 18.7% 13.2% 1.4% -58.4% -36.1% 18.9% 3.7% 10.0% 2.8% -8.9% -5.8% 50.9% 10.7% 9.0% 121.3% -57.9% 90.8% -40.0% week 37 11.7% 6.4% 0.7% 44.9% 7.5% 11.0% 64.1% -57.5% 80.2% week 36 12.3% 8.9% 53.6% 15.7% 8.0% 15.0% 8.7% 1.9% 111.9% -37.7% week 35 11.4% 5.5% 26.5% 10.1% 11.5% -0.7% 3.3% 2.1% 72.6% 10.3% 14.0% 5.0% 95.1% -57.7% 57.1% -33.8% 9.2% 25.4% -0.5% 5.3% -2.6% 16.3% 59.5% 6.3% 14.6% 90.4% 40.8% week 34 4.6% 7.1% 3.5% -57.6% -36.2% 8.3% 4.9% 22.7% -2.2% 6.9% 4.0% 8.2% 0.5% 87.4% 16.6% 16.5% -1.2% 85.5% -59.8% 29.2% -38.7% week 33 -3.4% 9.5% -38.6% 10.1% 5.1% 21.7% -3.4% -0.2% 3.1% 104.7% 16.1% 19.4% 0.3% 81.0% -60.0% 30.7% week 32 -7.3% 3.5% week 31 12.8% 0.2% 18 3% 0.2% -1.4% 15.1% 112 3% 15.9% 25.5% 0.8% 83.4% -63.3% 41.8% -41.3% week 30 14.0% -0.2% 18.1% -6.2% 4.6% -0.8% 21.0% -1.2% 138.6% 18.6% 28.8% 1.8% -63.9% 52.6% 41.9% 15.0% -1.4% 13.4% -6.3% -2.8% 22.6% -2.2% 142.4% 9.7% 1.2% 96.6% -65.9% 68.1% 45.4% week 29 1.7% 27.1% -0.4% 0.2% -68.9% 97.9% -48.1% -5.4% -7.3% -3.9% 22.2% 112.0% 0.4% 96.7% week 28 14.7% 9.9% 1.6% 24.0% -70.3% -54.8% week 27 15.6% -2.2% 13.9% -4.6% 6.6% -9.3% 17.8% -1.0% 114.8% -12.6% 24.4% 3.4% 110.1% 119.1% -6.1% 19.6% -6.4% 3.4% -12.9% 17.7% -2.9% 86.6% -14.8% 27.5% 165.4% -76.3% 213.6% week 26 15.7% 4.2% -63.1% week 25 18.0% -8.4% 56.3% -8.3% 9.4% -7.6% 14.5% -10.7% 94.8% -10.7% 28.7% 6.6% 216.7% -78.9% 256.3% -67.5% 22.0% -10.4% 96.3% -6.8% 23.6% -10.2% 18.7% 2.4% 96.5% -7.3% 32.1% 283.4% 523.9% -71.3% week 24 4.1% -80.7% -7.7% -11.3% 22.0% -16.9% 7.3% 102.2% -5.7% 30.6% 300.4% -82.0% 513.8% -73.9% week 23 36.0% 105.2% 29.0% 3.0% week 22 74.1% -7.7% 124.6% -6.9% 62.1% -18.6% 24.5% 5.1% 119.1% 0.1% 43.7% 6.9% 488.6% -84.3% 1249.3% -74.0% week 21 77.5% -7.3% 156.3% -0.2% 88.8% -6.9% 32.7% 3.6% 134.7% -10.8% 47.2% 5.5% 387.0% -84.9% 1413.3% -75.4% 1463.5% 107.4% -9.9% 171.9% -4.5% 92.3% -2.6% 36.4% 4.9% 82.7% -11.4% 51.9% 459.4% -87.1% -75.0% week 20 3.9% -19.2% 1758.0% week 19 122.4% -10.6% 157.2% 179.5% -9.2% 36.7% 2.2% 50.6% -14.9% 59.1% 2.6% 497.4% -87.5% -80.3% 283.5% -12.3% 197.5% -25.5% 156.7% -34.5% 42.2% 4.4% 50.0% -22.6% 66.5% 2.7% 590.9% -88.4% 1654.1% -86.8% week 18 week 17 218.4% -39.6% 151.7% -41.1% 166.1% -41.6% 45.6% -8.3% 32.7% -30.8% 61.8% -10.4% 562.0% -89.8% 1712.3% -87.5% -40.4% -46.6% -46.5% -7.2% 280.4% 192.8% 221.6% 46.8% -16.1% 39.8% -33.5% 58.3% 669.7% -89.8% 2247.6% -88.7% week 16 -36.6% 333.5% -34.2% 197.5% -46.8% 58.5% -6.6% 79.0% -33.2% 87.8% 3.5% 732.8% -88.6% 2491.2% -87.0% week 15 231.3% week 14 257.6% -33.8% 315.6% -14.8% 255.3% -33.1% 53.4% -11.5% 47.7% -39.7% 41.9% 6.2% 245.9% -90.2% 1518.2% -86.5% -36.1% week 13 234.3% 220.1% -15.0% 225.1% -33.4% 64.3% -13.1% -26.6% 39.3% 8.4% 87.6% -90.4% 84.9% 144.9% -38.9% 134.6% -20.1% 84.5% -23.6% 5.4% -11.7% 32.6% -16.1% 3.5% 52.3% -90.5% -4.8% -81.7% week 12 14.1% 66.2% -33.4% -30.1% 11.2% 44.3% 69.3% 9.5% 9.1% -19.1% -7.6% 1.7% -11.8% 1.4% -89.5% -84.3% week 11 0.7% -1.2% week 10 -8.0% -29.7% 29.0% -30.8% -7.6% -16.6% 7.9% -10.7% 3.9% -5.9% 1.6% 74.0% -88.5% 74.5% -79.4% -33.2% -7.3% 4.4% week 9 8.6% -24.3% 34.5% -8.1% -8.5% 1.3% -4.3% 2.8% -2.1% 83.2% -88.7% 76.2% -76.3% 20.6% -20.6% 34.7% -31.5% 22.0% -18.7% -5.5% 7.6% 3.4% -8.8% -6.7% -4.3% -87.9% 76.2% -75.7% week 8 -88.8% -21.2% -20.8% 33.9% -32.0% 29.7% -28.9% 5.9% 10.6% -6.5% -12.6% -6.0% -4.4% -88.1% -89.1% 81.3% -80.4% week 7 -17.5% week 6 17.4% 36.1% -34.0% -22.4% -23.1% 0.7% 1.8% -11.2% -16.9% -8.8% -6.5% -88.0% -89.0% -80.0% -81.1% 22.3% -17.3% -30.9% 16.9% 12.1% -20.2% week 5 36.0% -9.3% -1.1% 1.0% 8.1% -4.0% 89.1% -89.4% -77.5% -75.7% -27.2% -25.1% 32.0% -31.3% 20.4% -12.2% -5.9% -4.6% -11.7% -16.4% 7.2% -0.6% -89.2% -89.2% 77.2% -76.3% week 4 -25.4% -34.6% 22.6% -18.1% -2.5% -10.3% 7.8% -88.2% -88.4% 74.9% -74.0% 26.0% 36.2% -5.3% -17.0% 4.0% week 3 -21.5% week 2 42.3% -40.6% -40.9% -41.3% -18.0% -0.6% 1.5% -8.2% -15.5% -2.1% 9.1% -88.3% -87.8% -69.9% -68.4%

\* Preliminary figures



## Disclaimer

This document has been prepared by and is the sole responsibility of Atlantia S.p.A. (the "Company") for the sole purpose described herein. In no case may it or any other statement (oral or otherwise) made at any time in connection herewith be interpreted as an offer or invitation to sell or purchase any security issued by the Company or its subsidiaries, nor shall it or any part of it nor the fact of its distribution form the basis of, or be relied on in connection with, any contract or investment decision in relation thereto. This presentation is not for distribution in, nor does it constitute an offer of securities for sale in Canada, Australia, Japan or in any jurisdiction where such distribution or offer is unlawful. Neither the presentation nor any copy of it may be taken or transmitted (i) into the United States of America, its territories or possessions, or distributed, directly or indirectly, in the United States of America, its territories or possessions or to any U.S. person as defined in Regulation S under the US Securities Act 1933, (ii) in the UK to any person other than professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order") or persons falling within Article 49(2)(a) to (d) ("high net worth companies, unincorporated associations etc") of the Order and (iii) cannot be directed to, or distributed in, the Republic of Italy, except to qualified investors (investitori qualificati), as defined in Article 34-ter, 1st paragraph, letter b), of CONSOB Regulation No. 11971 of 14 May 1999 (the "Issuers' Regulation") implementing Article 100 of Legislative Decree No. 58 of 24 February 1998 (also known as the Testo Unico della Finanza or "TUF"); Manufacturer target market under MIFID II is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) has been prepared as securities are not available to retail clients in EEA.

The content of this document has a merely informative and provisional nature and is not to be construed as providing investment advice. The statements contained herein have not been independently verified. This document does not constitute or form part of any offer to sell or a solicitation of an offer to buy any securities in the U.S. or any other jurisdiction. This presentation does not constitute a prospectus or other offering document. Any person who subsequently acquires securities must rely solely on the prospectus and supplemental prospectus published by the Company in connection with such securities, on the basis of which alone purchases of or subscription for such securities should be made. In particular, investors should pay special attention to any sections of the prospectus or supplemental prospectus describing any risk factors. No representation or warranty, either express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness, correctness or reliability of the information contained herein. Neither the Company nor any of its representatives shall accept any liability whatsoever (whether in negligence or otherwise) arising in any way in relation to such information or in relation to any loss.

